FIDSAFE

FidSafe is a service of Fidelity Wealth Technologies, a wholly owned subsidiary of FMR LLC

FidSafe®

Store, organize, and share digital backups of your most important documents.

APPROPRIATE INVESTORS:

FidSafe® is appropriate for anyone who wants a safe, easy way to store and access copies of critical files electronically, and is especially useful to those seeking:

Organization and Security

Compile and organize copies of your family's most meaningful legal, financial, and personal documents; sensitive information; and passwords in one safe place.

Tips on Preparation

Use interactive checklists to see the documents you should consider storing to prepare your family for the events you expect (buying a home, managing retirement) and the ones you don't (unexpected emergencies, disasters, and more).

Confidence and Assurance

Rest assured that no matter what happens to you, your family can have access to the information they need right when they need it most, even after you pass.

DESCRIPTION:

With a FidSafe account, you'll receive:

1. Up to five gigabytes of online storage	Store copies of your family's tax and insurance documents, wills, important account listings, passwords, notes, and more.
2. State-of-the-art security	Our best-of-breed encryption and access procedures are built to keep your confidential data just that: confidential.
3. Smart planning	We'll help you identify and safely store copies of the right documents in your FidSafe, to help your family prepare for life's critical moments.
4. 24/7 access	FidSafe is easy to use, and easy to access when and where you need it, whether it's on your connected computer, tablet, or mobile device.
5. Easy sharing	Share your documents with other FidSafe members on your terms. FidSafe makes it easy to share specific files with specific people.
6. Sharing After Death	The Sharing After Death service allows you to appoint a trusted designee from your contacts to access all the notes and documents in your FidSafe after you pass.

How it works:

Visit FidSafe.com to get started.

STEP 1: SIGN UP

Provide some basic information, create a username and password, and add a second authenticator, like a code delivered to your mobile device.

STEP 2: STORE YOUR FAMILY'S CRITICAL DOCUMENTS

Organize and protect copies of your family's critical documents with a few easy clicks.

STEP 3: SHARE WITH PEOPLE YOU TRUST

Share FidSafe documents with selected family and trusted friends, and remove sharing privileges at any time.

STEP 4: ACCESS FIDSAFE ANYWHERE

Log in to FidSafe on your connected computer, tablet, or mobile device anytime, anywhere.

Why FidSafe:

It's hard to put a price on peace of mind, so we didn't. FidSafe is the safe, easy, no-cost way to store, organize, and share digital copies of your family's most important documents and information; the kinds of files that you need for major life moments and that your loved ones need access to during difficult and stressful times.

FidSafe offers state-of-the-art digital security to keep your backups safe and private, smart guidance to help you determine the documents you should consider storing, and an easy-to-use online system that makes sharing your information with the people who need it most simple and pain free.

PERFECT FOR SAFELY STORING COPIES OF:

- Legacy and estate planning documents
- Insurance documents
- Tax records
- Retirement documents
- Passwords to online banking, retirement, and other critical accounts
- Identification and licenses
- Financial account information
- And more

PRICING:

- FidSafe is currently offered as a no-cost service to both Fidelity and non-Fidelity customers.

For more information, please contact your Fidelity investment professional, or visit FidSafe.com.

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